

April 5, 2021.

Re: Notification of Capital Increase.

To: The President.
The Stock Exchange of Thailand.

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Kingsmen C.M.T.I. Public Company Limited (the "Company") opened to subscribe for newly issued ordinary shares during 22-26 March 2021 and after ending a period of allocation of newly issued shares, we found that the shareholders were interested in exercising the right to subscribe for newly issued shares of the Company. As a result the Company is able to increase the capital to meet the objectives and the shareholders expressed their intention to buy more than 108 million shares. This reflects the confidence of the shareholders in the company. For shareholders who subscribe for the newly issued ordinary shares in excess of their rights and did not receive the allocation of shares due to insufficient shares, the Company will refund the subscription fee for the newly-issued ordinary shares that have not been allocated within 10 business days from the end of the subscription period and payment for share subscription.

The Company has completed the allocation of newly issued ordinary shares in accordance with the process of allocation of newly issued shares in accordance with the regulations of the Stock Exchange of Thailand. This capital increase, there were 119,999,781 newly issued ordinary shares and the Company received money from the subscription in the total amount of Baht 59,999,890.50 The company Expected to complete the registration of the change in paid-up capital with the Ministry of Commerce within April 9, 2021.

The company would like to thank you all shareholders who are interested in subscribing to the newly issued shares. The Company will use the money received from this capital increase for business management with caution and prudence for the best interests of the shareholders.

Please be informed accordingly.

Best regards,



(Mr. Chayawat Pisessith)
Chairman of the Board